

1 **WORKERS' COMPENSATION APPEALS BOARD**

2 **STATE OF CALIFORNIA**

3 **Case No. ADJ163338 (LAO 0873468)**

4 **JOSE GUITRON,**

5 *Applicant,*

6 **vs.**

7 **SANTA FE EXTRUDERS; and STATE**  
8 **COMPENSATION INSURANCE FUND,**

9 *Defendant(s).*

10 **OPINION AND DECISION**  
11 **AFTER RECONSIDERATION**  
12 **(EN BANC)**

13 The Appeals Board granted the petition for reconsideration of lien claimant, E&M  
14 Interpreting (E&M), to allow time to study the record and applicable law. The workers'  
15 compensation administrative law judge (WCJ) had found, in his October 1, 2010 Findings, Award  
16 and Order Re: Lien of E&M Interpreting (FA&O), that the interpreting services rendered by E&M  
17 on June 20, 2006, and February 9, 2007, were reasonably required to cure or relieve the effects of  
18 applicant's industrial injury, and that the remainder of E&M's unpaid services were not reasonable  
19 or necessary. On reconsideration, E&M contends the WCJ erred in denying most of its lien for  
20 interpreting services provided during applicant's medical treatment. Because of the important  
21 legal issues regarding the right to payment for interpreting services during medical treatment, and  
22 to secure uniformity of decision in the future, the Chairman of the Appeals Board, upon a majority  
23 vote of its members, assigned this case to the Appeals Board as a whole for an en banc decision.  
(Lab. Code, § 115.)<sup>1</sup>

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25 <sup>1</sup> En banc decisions of the Appeals Board are binding precedent on all Appeals Board panels and WCJs. (Cal.  
26 Code Regs., tit. 8, § 10341; *City of Long Beach v. Workers' Comp. Appeals Bd. (Garcia)* (2005) 126 Cal.App.4th 298,  
27 313, fn. 5 [70 Cal.Comp.Cases 109, 120, fn. 5]; *Gee v. Workers' Comp. Appeals Bd.* (2002) 96 Cal.App.4th 1418,  
1425, fn. 6 [67 Cal.Comp.Cases 236, 239, fn. 6] (*Gee*)). In addition to being adopted as a precedential decision in  
accordance with Labor Code section 115 and WCAB Rule 10341, this en banc decision is being adopted as a  
precedential decision in accordance with Government Code section 11425.60(b).

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For the reasons discussed below, we hold the following:

1) pursuant to the employer’s obligation under Labor Code section 4600<sup>2</sup> to provide medical treatment reasonably required to cure or relieve the injured worker from the effects of his or her injury, the employer is required to provide reasonably required interpreter services during medical treatment appointments for an injured worker who is unable to speak, understand, or communicate in English;

2) to recover its charges for interpreter services, the interpreter lien claimant has the burden of proving, among other things, that the services it provided were reasonably required, that the services were actually provided, that the interpreter was qualified to provide the services, and that the fees charged were reasonable.

In reaching our holding on an interpreter lien claimant’s burden of proof, we emphasize that the discussion which follows is not all-inclusive and that, in any given case, the lien claimant also might be required to carry its burden with respect to issues we have not addressed, including but not limited to the issue of injury arising out of and in the course of employment, if contested. The methods we discuss are neither exclusive nor mandatory.

**BACKGROUND**

Applicant sustained an admitted injury to his left elbow and psyche, while employed on April 14, 2006, as a machine operator by Santa Fe Extruders, the insured of defendant, State Compensation Insurance Fund (SCIF). His case in chief was resolved by Compromise and Release (C&R) for \$22,000. The Order approving the C&R issued on June 11, 2008.

On June 21, 2010, a trial was held on E&M’s \$13,988.00 lien — the unpaid amount of its billing for Spanish interpreting services provided at medical examinations, chiropractic treatments, and physical therapy treatments from June 20, 2006, through February 9, 2007. The issues framed by the parties were 1) whether E&M’s interpreting services were reasonably required to cure or relieve the effects of applicant’s industrial injury, and 2) whether SCIF must pay for E&M’s

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<sup>2</sup> All further statutory references are to the Labor Code, unless otherwise indicated.

1 interpreting services. The WCJ also noted in the Minutes of Hearing SCIF's arguments that some  
2 of the services were rendered in connection with work conditioning, that some were rendered in  
3 connection with physical therapy visits beyond the 24-visit cap,<sup>3</sup> and that the interpreters were not  
4 certified. Two additional issues, the reasonable value of the services rendered and E&M's  
5 entitlement to penalties and interest, were bifurcated and deferred, with jurisdiction reserved.

6 No testimony was taken at trial, but various exhibits were admitted. SCIF introduced into  
7 evidence its claims adjuster's objection to lien claimant's billing, which stated that the billings  
8 were for self-procured medical treatment, that the treatment and the charges were not reasonable or  
9 necessary, that the interpreting services were for an examination that SCIF had objected to, and  
10 that the treating doctors are not part of SCIF's medical provider network. SCIF also introduced its  
11 Individual Payment Reports, which included "Reviewer's Comments" explaining why particular  
12 billings were not paid — for example, that there was no record of medical treatment occurring on  
13 the date billed by the interpreter, and that there was insufficient documentation of the medical  
14 necessity for an interpreter at the treatment visit.

15 The parties filed post-trial briefs on two issues: 1) whether SCIF is liable for interpreting  
16 services rendered at physical therapy appointments and chiropractic manipulations, and 2) whether  
17 interpreters for medical treatment must be "certified" or "qualified," and whether there is a material  
18 difference between the two.

19 E&M argued in its brief that applicant was entitled to the services of a qualified interpreter  
20 during medical treatment appointments, pursuant to section 4600 and Administrative Director  
21 (AD) Rule 9795.3 (Cal. Code Regs., tit. 8, § 9795.3).

22 SCIF argued that interpreter fees are allowable only in connection with medical-legal  
23 expenses or evaluations, and not in connection with physical therapy and chiropractor visits. SCIF  
24 reviewed the various statutes and regulations authorizing interpreter services and pointed out that  
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26 <sup>3</sup> Labor Code section 4604.5(d)(1) limits an employee to no more than 24 chiropractic, occupational therapy,  
27 and physical therapy visits for each injury occurring on or after January 1, 2004, with exceptions for additional  
authorized treatment and post-surgical treatment.

1 none authorizes interpreter services at medical appointments that are strictly for treatment. SCIF  
2 argued that, even if such services are found to be reasonable and necessary for medical treatment,  
3 the interpreter should be required to provide the information required by section 4628(b) for  
4 physicians preparing medical-legal reports.<sup>4</sup> SCIF complained that, in this case, “The reports for  
5 physical therapy and chiropractic treatment do not indicate that an interpreter was used, let alone  
6 disclose the name or qualifications of the interpreter. If there is no indication on the report that an  
7 interpreter was used, how can State Fund verify that interpreting services were actually provided.”  
8 (Defendant’s Trial Brief on Lien of E&M Interpreting, 4:6-10.)

9 On October 1, 2010, the WCJ found that the services rendered by E&M on June 20, 2006,  
10 and February 9, 2007 (primary treating physician Igor Boyarsky, D.O.’s initial and final  
11 evaluations) were reasonably required to cure or relieve the effects of applicant’s industrial injury,  
12 and that SCIF is liable for payment for those services. He found that the other services billed by  
13 E&M were not reasonable or necessary, and that the issue of SCIF’s liability for payment for the  
14 other dates of service was, therefore, moot.

15 The WCJ distinguished the cases cited by E&M that allowed reimbursement for medical  
16 transportation expenses, stating that medical transportation is reimbursed when there is substantial  
17 medical evidence that it is necessary to obtaining medical treatment. By contrast, he reasoned,  
18 there was no evidence in this case “that Spanish interpreting services were *necessary* in order for  
19 Mr. Guitron to obtain physical therapy and chiropractic treatment. The mere fact that the applicant  
20 does not speak English is not enough.” (Opinion on Decision, p. 3.)

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24 <sup>4</sup> Section 4628(b) provides, “The report shall disclose the date when and location where the evaluation was  
25 performed; that the physician or physicians signing the report actually performed the evaluation; whether the  
26 evaluation performed and the time spent performing the evaluation was in compliance with the guidelines established  
27 by the administrative director pursuant to paragraph (5) of subdivision (j) of Section 139.2 or Section 5307.6 and shall  
disclose the name and qualifications of each person who performed any services in connection with the report,  
including diagnostic studies, other than its clerical preparation. If the report discloses that the evaluation performed or  
the time spent performing the evaluation was not in compliance with the guidelines established by the administrative  
director, the report shall explain, in detail, any variance and the reason or reasons therefor.”

1 E&M filed a timely petition for reconsideration.<sup>5</sup> We have not received an Answer from  
2 SCIF.

3 In his Report and Recommendation on Petition for Reconsideration (Report), the WCJ  
4 reviewed the various statutes and regulations governing interpreter fees and expressed his  
5 agreement, “in theory,” with E&M’s position that interpreter services can be a necessary  
6 component of medical treatment under section 4600. He said, “If an interpreter is necessary to  
7 enable an injured worker to communicate with his or her medical provider, understand treatment  
8 recommendations and make decisions regarding them, and to participate in treatment, then an  
9 interpreter should be provided as part of the cost of the injured worker’s medical care.” (Report, p.  
10 3.) He added, however,

11 “In the present case, there is no evidence that Spanish interpreting  
12 services were necessary in order for Mr. Guitron to obtain physical  
13 therapy and chiropractic treatment. Lien claimant’s Exhibit 2  
14 reveals that the interpreting services were performed at offices in  
15 East Los Angeles. In that part of the city, Spanish is the primary  
16 language, and it is reasonable to believe that medical offices  
17 (physicians, chiropractors and physical therapists) serving that  
18 community are staffed primarily (if not entirely) by people who  
19 speak Spanish. Because the lien claimant has the burden of proof,  
20 it is lien claimant’s burden to prove that the offices at which  
21 interpreting services were performed did *not* have a Spanish-  
22 speaking staff member available to interpret, as well as whether  
interpretation was required. Even if those offices did not have the  
ability to speak directly to the patient in his language, it would not  
necessarily render Spanish interpreting services reasonable and  
necessary, since East Los Angeles (and all of Southeast Los  
Angeles County, where applicant lived and worked) has numerous  
physical therapy and chiropractic offices which are Spanish-  
speaking.” (*Id.* at pp. 3-4.)

23 The WCJ explained that the question of whether interpreting services for *all* medical visits  
24 are reimbursable, when the injured worker does not speak English, is an unsettled issue on which  
25 there is no binding case authority, and is an issue of great importance in Southern California. He

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26 <sup>5</sup> Lien claimant, represented by a hearing representative, seems not to understand that, to be considered,  
27 exhibits must be formally admitted into evidence. Both its post-trial brief and petition for reconsideration improperly  
included exhibits that were not admitted into evidence.

1 noted that, according to the Presiding Judge, the Los Angeles District Office alone receives  
2 approximately 700 interpreter liens per month, the majority of which are for services related to  
3 medical treatment. While the WCJ's comments refer to matters not in evidence and not judicially  
4 noticed, we nonetheless acknowledge that the issues in dispute in this case are of broad concern to  
5 the workers' compensation community, and that the issue has not, until now, been addressed in a  
6 precedential decision.

## 7 DISCUSSION

### 8 Explicit Legal Authority for Interpreter Fees

9 The Labor Code and the AD Rules require a defendant to provide interpretation services in  
10 several specified circumstances. We review them here, in the absence of any specific provision  
11 concerning interpretation services at medical treatment appointments.

12 Section 5710(b)(5) provides that, when a defendant requests the deposition of an injured  
13 worker or person claiming dependent benefits, the deponent is entitled to,

14 "A reasonable allowance for interpreter's fees for the deponent, if  
15 interpretation services are needed and provided by a language  
16 interpreter certified or deemed certified pursuant to Article 8  
17 (commencing with Section 11435.05) of Chapter 4.5 of Part 1 of  
18 Division 3 of Title 2 of, or Section 68566 of, the Government  
19 Code. The fee shall be in accordance with the fee schedule set by  
20 the administrative director and paid by the employer or his or her  
insurer. Payment for interpreter's services shall be allowed for  
deposition of a non-English-speaking injured worker, and for any  
other deposition-related events as permitted by the administrative  
director."

21 Section 4600(f) provides for a reasonable fee for "qualified interpreters" at a required  
22 medical "examination":

23 "When at the request of the employer, the employer's insurer, the  
24 administrative director, the appeals board, or a workers'  
25 compensation administrative law judge, an employee submits to  
26 examination by a physician and the employee does not proficiently  
27 speak or understand the English language, he or she shall be  
entitled to the services of a qualified interpreter in accordance with  
conditions and a fee schedule prescribed by the administrative  
director. These services shall be provided by the employer. For

1 purposes of this section, 'qualified interpreter' means a language  
2 interpreter certified, or deemed certified, pursuant to Article 8  
3 (commencing with Section 11435.05) of Chapter 4.5 of Part 1 of  
4 Division 3 of Title 2 of, or Section 68566 of, the Government  
5 Code."

6 Section 4620(a) includes interpreter's fees within the definition of medical-legal expenses,  
7 if "the medical report is capable of proving or disproving a disputed medical fact." (Lab. Code, §  
8 4620(c).) Section 4621(a) includes the cost of interpreter services among medical-legal expenses  
9 "reasonably, actually, and necessarily incurred," which shall be reimbursed.

10 Section 5811(b) addresses interpreter fees as a cost of workers' compensation litigation and  
11 provides in full:

12 "(b) It shall be the responsibility of any party producing a witness  
13 requiring an interpreter to arrange for the presence of a qualified  
14 interpreter. A qualified interpreter is a language interpreter who is  
15 certified, or deemed certified, pursuant to Article 8 (commencing  
16 with Section 11435.05) of Chapter 4.5 of Part 1 of Division 3 of  
17 Title 2 of, or Section 68566 of, the Government Code.

18 "Interpreter fees which are reasonably, actually, and necessarily  
19 incurred shall be allowed as cost under this section, provided they  
20 are in accordance with the fee schedule set by the administrative  
21 director.

22 "A qualified interpreter may render services during the following:

23 "(1) A deposition.

24 "(2) An appeals board hearing.

25 "(3) During those settings which the administrative director  
26 determines are reasonably necessary to ascertain the validity or  
27 extent of injury to an employee who cannot communicate in  
English."

AD Rule 9795.3 (Cal. Code Regs., tit. 8, § 9795.3) enumerates the settings in which  
qualified interpreters are specifically authorized, and establishes the fees for interpreter services in  
the various settings.

Rule 9795.3 provides,

1 “(a) Fees for services performed by a qualified interpreter, where  
2 the employee does not proficiently speak or understand the English  
3 language, shall be paid by the claims administrator for any of the  
4 following events:

5 “(1) An examination by a physician to which an injured  
6 employee submits at the requests of the claims administrator, the  
7 administrative director, or the appeals board;

8 “(2) A comprehensive medical-legal evaluation as defined in  
9 subdivision (c) of Section 9793, a follow-up medical-legal  
10 evaluation as defined in subdivision (f) of Section 9793, or a  
11 supplemental medical-legal evaluation as defined in subdivision  
12 (k) of Section 9793; provided, however, that payment for  
13 interpreter’s fees by the claims administrator shall not be required  
14 under this paragraph unless the medical report to which the  
15 services apply is compensable in accordance with Article 5.6.  
16 Nothing in this paragraph, however, shall be construed to relieve  
17 the party who retains an interpreter from liability to pay the  
18 interpreter’s fees in the event the claims administrator is not  
19 liable.”

20 The rule also includes payment for interpreting services at depositions, hearings, conferences,  
21 arbitration, and

22 “(7) Other similar settings determined by the Workers’  
23 Compensation Appeals Board to be reasonable and necessary to  
24 determine the validity and extent of injury to an employee.”

25 As to payment, Rule 9795.3 provides,

26 “(b) The following fees for interpreter services provided by a  
27 certified interpreter shall be presumed to be reasonable:

“(1) For an appeal board hearing, arbitration, deposition, or  
formal rehabilitation conference: interpreter fees shall be billed and  
paid at the greater of the following (i) at the rate for one-half day or  
one full day as set forth in the Superior Court fee schedule for  
interpreters in the county where the service was provided, or (ii) at  
the market rate. The interpreter shall establish the market rate for  
the interpreter’s services by submitting documentation to the  
claims administrator, including a list of recent similar services  
performed and the amounts paid for those services. Services over 8  
hours shall be paid at the rate of one-eighth the full day rate for  
each hour of service over 8 hours.

1 “(2) For all other events listed under subdivision (a), interpreter  
2 fees shall be billed and paid at the rate of \$11.25 per quarter hour  
3 or portion thereof, with a minimum payment of two hours, or the  
4 market rate, whichever is greater. The interpreter shall establish the  
5 market rate for the interpreter’s services by submitting  
6 documentation to the claims administrator, including a list of  
7 recent similar services performed and the amounts paid for those  
8 services.

9 “(3) The fee in paragraph (1) or (2) shall include, when  
10 requested and adequately documented by the interpreter, payment  
11 for mileage and travel time where reasonable and necessary to  
12 provide the service, and where the distance between the  
13 interpreter’s place of business and the place where the service was  
14 rendered is over 25 miles. Travel time is not deemed reasonable  
15 and necessary where a qualified interpreter listed in the master  
16 listing for the county where the service is to be provided can be  
17 present to provide the service without the necessity of excessive  
18 travel.

19 “(i) Mileage shall be paid at the minimum rate adopted by the  
20 Director of the Department of Personnel Administration pursuant  
21 to Section 19820 of the Government Code for non-represented  
22 (excluded) employees at Title 2, CCR § 599.631(a).

23 “(ii) Travel time shall be paid at the rate of \$5.00 per quarter  
24 hour or portion thereof.

25 “(c) Unless notified of a cancellation at least 24 hours prior to the  
26 time the service is to be provided, the interpreter shall be paid no  
27 less than the minimum fee.

“(d) Nothing in this section shall preclude payment to an  
interpreter or agency for interpreting services based on an  
agreement made in advance of services between the interpreter or  
agency and the claims administrator, regardless of whether or not  
such payment is less than, or exceeds, the fees set forth in this  
section.

“(e) The fees set forth in subdivision (b) shall be presumed  
reasonable for services provided by provisionally certified  
interpreters only if efforts to obtain a certified interpreter are  
documented and submitted to the claims administrator with the bill  
for services. Efforts to obtain a certified interpreter shall also be  
disclosed in any document based in whole or in part on information  
obtained through a provisionally certified interpreter.”

1 AD Rule 9795.1 (Cal. Code Regs., tit. 8, § 9795.1) contains the definitions of the terms  
2 used in the regulations governing interpreter services. Rule 9795.1 provides, in pertinent part,

3 “(a) ‘Certified’ means an interpreter who is certified in accordance  
4 with subdivision (e) of Section 11513 [sic] of the Government  
5 Code or Section 68562 of the Government Code.

6 ...

7 “(e) ‘Provisionally certified’ means an interpreter who is deemed  
8 to be qualified to perform services under this article, when a  
9 certified interpreter cannot be present, by (A) the residing officer at  
10 an appeals board hearing, arbitration, or formal rehabilitation  
11 conference, at the request of a party or parties, or (B) agreement of  
the parties for any services provided under this article other than at  
an appeals board hearing, arbitration, or formal rehabilitation  
conference.

12 “(f) ‘Qualified interpreter’ means an interpreter who is certified or  
13 provisionally certified.

14 “(g) ‘Travel time’ means the time an interpreter actually travels to  
15 and from the place where service is to be rendered and his or her  
place of business.

16 “(h) ‘Market rate’ means that amount an interpreter has actually  
17 been paid for recent interpreter services provided in connection  
with the preparation and resolution of an employee's claim.”

18 AD Rule 9795.2 requires that notice be given of the right to an interpreter: “The notice of  
19 hearing, deposition, or other setting shall include a statement explaining the right to have an  
20 interpreter present if they do not proficiently speak or understand the English language. Where a  
21 party is designated to serve a notice, it shall be the responsibility of that party to include this  
22 statement in the notice.” (Cal. Code Regs., tit. 8, § 9795.2.)

23 AD Rule 9795.4 (Cal. Code Regs., tit. 8, § 9795.4) governs the time for payment of, and  
24 objections to, interpreter expenses:

25 “(a) All expenses for interpreter services shall be paid within 60  
26 days after receipt by the claims administrator of the bill for  
27 services unless the claims administrator, within this period,  
contests its liability for such payment, or the reasonableness or the  
necessity of incurring such expenses. A claims administrator who

1 contests all or any part of a bill for interpreter services shall pay the  
2 uncontested amount and notify the interpreter of the objection  
3 within 60 days after receipt of the bill. Any notice of objection  
4 shall include all of the following:

5 “(1) An explanation of the basis of the objection.

6 “(2) If additional information is needed as a prerequisite to  
7 payment of a contested bill or portions thereof, a clear description  
8 of the information required.

9 “(3) The name, address and telephone number of the person or  
10 office to contact for additional information concerning the  
11 objection.

12 “(4) A statement that the interpreter may adjudicate the issue of  
13 the contested charge before the Workers' Compensation Appeals  
14 Board.

15 “(b) Any bill for interpreter's services which constitutes a medical-  
16 legal expense as defined in subdivision (g) of Section 9793 and  
17 which is neither paid nor contested within the time limits set forth  
18 herein shall be subject to the penalties and interest set forth in  
19 Section 4622 of the Labor Code.

20 “(c) This article shall be effective for services provided on and  
21 after the effective date of this article which pertain to injuries  
22 occurring on or after January 1, 1994. Amendments to this article  
23 which became effective in 1996 shall apply to interpreting services  
24 provided on or after April 1, 1997.”

25 In addition, WCAB Rule 10564 (Cal. Code Regs., tit. 8, § 10564) provides,

26 “Subject to the Rules of the Administrative Director, the Workers'  
27 Compensation Appeals Board may in any case appoint an  
interpreter and fix the interpreter's compensation. It shall be the  
responsibility of any party producing a witness requiring an  
interpreter to arrange for the presence of a qualified interpreter.

“For injuries before January 1, 1994, interpreter's fees that are  
reasonably, actually and necessarily incurred and that are not  
allowed under Labor Code Section 4600 shall be allowed as costs  
under Labor Code Section 5811. Recovery shall be allowed in the  
amount charged by the interpreter unless:

“(1) proof of unreasonableness is entered by the party contesting  
the reasonableness of the charge, or

1 “(2) the charge is manifestly unreasonable.

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3 “For injuries on or after January 1, 1994, interpreter's fees that are  
4 reasonably, actually and necessarily incurred shall be allowed as  
5 provided by Labor Code Sections 4600, 5710 and 5811 as  
6 amended July 16, 1993. Interpreter's fees as defined in Labor Code  
7 section 4620, that are reasonably, actually and necessarily incurred  
8 as provided in Labor Code section 4621, shall be allowed in  
9 accordance with the fee schedule set by the Administrative  
10 Director.”

11 Labor Code sections 5811(b), 4600(f), and 5710(b)(5) refer to the Government Code  
12 provisions regarding certification of interpreters: “Article 8 (commencing with Section 11435.05)  
13 of Chapter 4.5 of Part 1 of Division 3 of Title 2 of, or Section 68566 of, the Government Code.”  
14 Article 8 sets forth the procedures for qualifying interpreters in state agency proceedings to provide  
15 “‘language assistance’ for a party or witness who cannot speak or understand English or who can  
16 do so only with difficulty.” (Gov. Code, § 11435.05.) Article 8 expressly applies to WCAB  
17 adjudicative proceedings (Gov. Code, § 11435.15(a));<sup>6</sup> however, “[n]othing in this section  
18 prohibits an agency from providing an interpreter during a proceeding to which this chapter does  
19 not apply, including an informal factfinding or informal investigatory hearing.” (Gov. Code, §  
20 11435.15(c).)

21 Government Code section 11435.30 directs the State Personnel Board to establish a list of  
22 “certified administrative hearing interpreters,” and Government Code section 11435.35 directs the  
23 State Personnel Board to establish a list of “certified medical examination interpreters.”  
24 Government Code section 11435.35 further provides that court interpreters certified through the  
25 program established by the Judicial Council, pursuant to Government Code section 68562, and  
26 administrative hearing interpreters certified by the State Personnel Board pursuant to Government  
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<sup>6</sup> Subdivision (d) of Government Code section 11435.15 provides, “this article applies to an agency listed in subdivision (a) notwithstanding a general provision that this chapter does not apply to some or all of an agency’s adjudicative proceedings.” The WCAB is one of those agencies referenced in subdivision (d) because Article 8’s provisions on interpreters apply to the WCAB, but its adjudicative proceedings are expressly governed by the Labor Code and by its own rules of practice and procedure. (See Lab. Code, §§ 5309, 5708; Gov. Code, § 11415.10(a).)

1 Code section 11435.30, shall be deemed certified for purposes of Government Code section  
2 11435.35, which pertains only to certified medical examination interpreters.

3 Government Code section 11435.55(b) provides,

4 “(b) An interpreter used in a medical examination shall be certified  
5 pursuant to Section 11435.35. However, if an interpreter certified  
6 pursuant to Section 11435.35 cannot be present at the medical  
7 examination, the physician provisionally may use another  
8 interpreter if that fact is noted in the record of the medical  
9 evaluation.”

10 Government Code sections 68560, et seq. govern certification of court interpreters.  
11 Government Code section 68566 establishes who is entitled to use the designation "certified court  
12 interpreter."

13 **Pursuant to the Employer’s Obligation Under Labor Code Section 4600 to Provide Medical**  
14 **Treatment Reasonably Required to Cure or Relieve the Injured Worker from the Effects of**  
15 **His or Her Injury, the Employer is Required to Provide Reasonably Required Interpreter**  
16 **Services During Medical Treatment Appointments for an Injured Worker Who Is Unable to**  
17 **Speak, Understand, or Communicate in English.**

18 As the review above demonstrates, there is a wealth of authority on interpreter services, but  
19 none directly applicable to medical treatment. Although no statutory or regulatory provision  
20 specifically provides for interpretation services during medical treatment appointments, we hold  
21 that, pursuant to the employer’s obligation under section 4600 to provide medical treatment  
22 reasonably required to cure or relieve the injured worker from the effects of his or her injury, the  
23 employer is required to provide reasonably required interpreter services during medical treatment  
24 appointments for an injured worker who is unable to speak, understand, or communicate in  
25 English.

26 Article XIV, section 4 of the California Constitution directs the Legislature to create a  
27 complete workers’ compensation system, which includes “full provision of such medical, surgical  
hospital and other remedial treatment as is requisite to cure and relieve from the effects of” an  
injury sustained in the course of employment. Pursuant to this mandate, the Legislature enacted  
section 4600(a), which provides that the employer shall provide an injured employee “[m]edical,

1 surgical, chiropractic, acupuncture, and hospital treatment, including nursing, medicines, medical  
2 and surgical supplies, crutches, and apparatuses, including orthotic and prosthetic devices and  
3 services, that is reasonably required to cure or relieve the injured worker from the effects of his or  
4 her injury....”

5 The California Supreme Court has long recognized the important purpose served by  
6 provision of medical treatment necessitated by an industrial injury.

7  
8 “The primary purpose of industrial compensation is to insure to the  
9 injured employee and those dependent upon him adequate means  
10 of subsistence while he is unable to work and also to bring about  
11 his recovery as soon as possible in order that he may be returned to  
12 the ranks of productive labor. By this means society as a whole is  
13 relieved of the burden of caring for the injured workman and his  
14 family, and the burden is placed upon the industry. That the  
15 injured workman and his dependents may be cared for,  
16 compensation in the form of disability benefits is provided for by  
17 the act approximating the wages earned by the employee and  
18 varying with the degree of disability and dependency. And to  
19 secure the speedy return of the workman to productive  
20 employment it is provided that medical and surgical services shall  
21 be furnished by the employer. This liability for medical and  
22 surgical services is not, therefore, a burden placed upon the  
23 employer as a penalty for any failure of duty on his part, but is  
24 merely a part of the whole compensation due the employee as the  
25 result of his injury. It therefore follows that the medical and  
26 surgical services contemplated and called for by the statute in  
27 question should be such as will tend to secure the return of the  
workman to productive employment. In other words, and perhaps  
more precisely stated, the treatment required by the statute is such  
as will reasonably and seasonably tend to relieve and cure the  
injured employee from the effects of the injury....” (*United Iron  
Works v. Industrial Acc. Com. (Henneberry)* (1922) 190 Cal. 33 [9  
I.A.C. 223, 226].)

23 “Employer liability for medical and surgical services is provided in major part in order to  
24 facilitate the worker’s speedy recovery and to maximize his productive employment.” (*J. T.  
25 Thorp, Inc. and Insurance Co. of North America v. Workers' Comp. Appeals Bd. (Butler)* (1984)  
26 153 Cal.App.3d 33 [49 Cal.Comp.Cases 224, 228].) The Supreme Court said, in *Zeeb v.  
27 Workmen’s Comp. Appeals Bd.* (1967) 67 Cal.2d 496, 501-503 [32 Cal.Comp.Cases 441, 443],

1 “Obviously, it will ordinarily be in the interests of both the employer and the employee to secure  
2 adequate medical treatment so that the employee may recover from his injury and return to work as  
3 soon as possible.”

4 While section 4600 does not specifically list interpreter services as an element of medical  
5 treatment, section 4600 has been construed to include the costs of transportation to obtain  
6 treatment and medication, even though such transportation costs also are not specifically listed in  
7 section 4600. As stated in *Avalon Bay Foods v. Workers’ Comp. Appeals Bd. (Moore)* (1998) 18  
8 Cal.4th 1165, 1173-1175 [63 Cal.Comp.Cases 902, 907-909] (*Moore*),

9 “Although Labor Code section 4600 does not expressly refer to  
10 medical treatment transportation expenses as an aspect of medical  
11 treatment benefits, they have consistently been so regarded under  
12 the workers' compensation laws. ... [¶] ... [T]he right to medical  
13 treatment transportation expenses under Labor Code section 4600  
14 has been implied as dependent on and ancillary to medical  
15 treatment benefits, not as a different benefit. Medical treatment  
16 transportation benefits have not been treated as having a separate  
17 existence from all other medical treatment benefits, but, instead,  
18 have been included as derivative of medical treatment benefits. As  
19 such, they have been viewed as a necessary means to the end of  
20 ensuring prompt medical treatment so that an injured worker may  
21 return to the workplace.”

22 In *Hutchinson v. Workers’ Comp. Appeals Bd.* (1989) 209 Cal.App.3d 372 [54  
23 Cal.Comp.Cases 124, 126], the Court held that an injured worker was entitled to transportation  
24 expenses to obtain prescribed medication, stating,

25 “Section 3202 requires us to construe section 4600 liberally to  
26 extend its benefits for the protection of persons injured in the  
27 course of their employment...[¶] We must bear in mind that the  
underlying policy of the workers’ compensation statutes and their  
constitutional foundation (Cal. Const., art XIV, § 4), as well as the  
recurrent theme of countless appellate decisions on the matter, has  
been one of pervasive and abiding solicitude for the worker.”

Citing *Remedy Home Health Care, Inc. v. Workers’ Comp. Appeals Bd. (Sharp)* (1996) 61  
Cal.Comp.Cases 891 (writ denied), the Appeals Board stated, in *Jones v. Ukiah Timber Products*  
(1997) 62 Cal.Comp.Cases 1257, 1259-1260 (Appeals Board en banc) (*Jones*), “Were

1 transportation costs not included in medical treatment benefits, the injured worker might be  
2 deprived of necessary benefits, defeating the fundamental purpose of extending benefits for the  
3 protection of persons injured in the course of their employment.”

4 Like transportation, effective communication between an injured employee and a medical  
5 provider is an essential adjunct to treatment. This common sense principle has been recognized in  
6 a number of Appeals Board panel decisions. (E.g., *Garcia v. State Comp. Ins. Fund* (2001) 29 Cal.  
7 Workers’ Comp. Rptr. 310; *Paguada v. Amberwood Products* (2008) 2008 Cal. Wrk. Comp. P.D.  
8 LEXIS 92; *Saldana v. 3M Espe* (2008) 2008 Cal. Wrk. Comp. P.D. LEXIS 417 (*Saldana*); *Gil v.*  
9 *Shea-Kenny Joint Venture* (2007) 2007 Cal. Wrk. Comp. P.D. LEXIS 219; *Perez v. A’s Match*  
10 *Dyeing* (2007) 2007 Cal. Wrk. Comp. P.D. LEXIS 112.)<sup>7</sup> To paraphrase our admonition in *Jones*,  
11 *supra*, 62 Cal.Comp.Cases at pp. 1259-1260, quoted above with regard to transportation expenses,  
12 were the cost of an interpreter not included in medical treatment benefits, the injured worker might  
13 be deprived of necessary benefits, defeating the fundamental purpose of extending benefits for the  
14 protection of persons injured in the course of their employment.

15 SCIF appears to draw a distinction between types of treatment, implying that compensation  
16 for interpreter services at some treatment appointments might be justified, but not at others, such as  
17 chiropractic manipulations, physical therapy, and, particularly, work conditioning. We find no  
18 *legal* basis for drawing such a distinction. If the services provided constituted “medical  
19 treatment,” if the treatment was reasonably required to cure or relieve from the effects of an  
20 industrial injury, and if qualified interpreter services were required and provided during the  
21 treatment, then the interpreter services may be compensable under section 4600, regardless of the  
22 nature of the medical treatment involved.

23  
24  
25 <sup>7</sup> While it is true that Appeals Board panel decisions are not binding precedent and have no stare decisis effect  
26 (*Gee, supra*, 96 Cal.App.4th at p. 1425, fn. 6 [67 Cal.Comp.Cases 236]), we consider them to the extent we find their  
27 reasoning persuasive. Unlike unpublished appellate court opinions, which, pursuant to California Rules of Court, rule  
8.1115(a), may not be cited or relied on, except as specified by rule 8.1115(b), Appeals Board panel decisions are  
citable, even though they have no precedential value. (See *Griffith v. Workers’ Comp. Appeals Bd.* (1989) 209  
Cal.App.3d 1260, 1264, fn. 2 [54 Cal.Comp.Cases 145].)

1           Our construction of section 4600, to allow for interpreter expenses in conjunction with  
2 medical treatment, is consistent with the other provisions of law allowing for interpreter costs for  
3 medical-legal examinations (Lab. Code, §§ 4600(f), 4620(a) & (c), 4621(a)), depositions (Lab.  
4 Code, §§ 5710(b)(5), 5811(b)(1)), hearings (Lab. Code, § 5811(b)(2)), and other settings (Lab.  
5 Code, § 5811(b)(3)). The fact that section 4600 was amended in 1993 to provide for interpreter  
6 costs in conjunction with medical-legal examinations (see Stats. 1993, ch. 121, § 38) does not  
7 reflect a legislative intent to disallow interpreter costs for medical treatment. (Cf. *Moore, supra*, 18  
8 Cal.4th at pp. 1174-1175 & fn. 4 [noting that a 1959 amendment to section 4600 allowing  
9 transportation costs for medical-legal examinations did not reflect a legislative intent not to allow  
10 transportation costs for medical treatment]; *Caldwell v. Workmen’s Comp. Appeals Bd.* (1969) 268  
11 Cal.App.2d 912, 915 [34 Cal.Comp.Cases 37] [same conclusion re 1959 amendment and stating,  
12 “Applying the logic of the appeals board to the lack of a provision in the first paragraph [of section  
13 4600] allowing the workmen transportation expenses to obtain treatment (the only express  
14 provision in the whole section allowing transportation costs is in the third paragraph and then only  
15 for submitting to employer or board-directed *examination*, not *treatment*), would attribute to the  
16 Legislature the illogical design of authorizing transportation expenses for *examination*, but not for  
17 treatment.” (Court’s italics)].) Moreover, that payment of interpreter costs is expressly authorized  
18 in certain contexts does not mean that payment is prohibited in all other contexts. (See *Osuna v.*  
19 *Sun View* (2005) 2005 Cal. Wrk. Comp. P.D. LEXIS 21 (Appeals Board panel decision) [lien  
20 claimant interpreter found entitled to fees for explaining terms of complex C&R, at the applicant’s  
21 attorney’s office].)

22           The WCJ’s decision in the present case does not reflect any disagreement with the  
23 principles discussed above. Rather, he denied most of E&M’s lien because he found, as a factual  
24 matter, that, except for Dr. Boyarsky’s initial and final evaluations, the billed interpreter services  
25 were not reasonable or necessary. In other words, the WCJ determined that E&M had not met its  
26 burden of proving its right to payment of its lien.  
27

1 **To Recover Its Charges for Interpreter Services, the Interpreter Lien Claimant Has the**  
2 **Burden of Proving, Among Other Things, That the Services It Provided Were Reasonably**  
3 **Required, That the Services Were Actually Provided, That the Interpreter was Qualified to**  
4 **Provide the Services, and That the Fees Charged Were Reasonable.**

5 “The burden of proof rests upon the party or lien claimant holding the affirmative of the  
6 issue.” (Lab. Code, § 5705.) Section 3202.5 provides that, “All parties and lien claimants shall  
7 meet the evidentiary burden of proof on all issues by a preponderance of the evidence....”

8 Although we agree with E&M that, as a general principle, interpreter fees may be allowed  
9 in conjunction with, and as a component of, medical treatment, this does not mean that interpreter  
10 liens are automatically payable. As explained above, interpreter services are authorized under  
11 section 4600’s general requirement that employers provide medical treatment reasonably required  
12 to cure or relieve the injured worker from the effects of the industrial injury. Therefore, like other  
13 medical lien claimants, interpreter lien claimants have the burden of proving their right to payment.  
14 (Lab. Code, §§ 3202.5, 5705; *Zenith Ins. Co. v. Workers’ Comp. Appeals Bd. (Capi)* (2006) 138  
15 Cal.App.4th 373, 376-377 [71 Cal.Comp.Cases 374] (*Capi*); *Kunz v. Patterson Floor Coverings,*  
16 *Inc.* (2002) 67 Cal.Comp.Cases 1588 (Appeals Board en banc) (*Kunz*); *Tapia v. Skill Master*  
17 *Staffing* (2008) 73 Cal.Comp.Cases 1338 (Appeals Board en banc) (*Tapia*.) For guidance to the  
18 workers’ compensation community, we will now consider the various elements of the interpreter  
19 lien claimant’s burden of proof, and what evidence may satisfy that burden.

20 One element of an interpreter lien claimant’s burden is to show that the injured worker  
21 required an interpreter. If an injured worker used an interpreter, but did not need one, the  
22 defendant would not be obligated to pay for the interpreter services. The statutes governing  
23 interpretation services in settings other than medical treatment provide guidance as to when an  
24 interpreter is needed. Section 5710(b)(5) authorizes payment for interpreter’s services for the  
25 deposition of a “non-English-speaking injured worker.” Section 5811 allows interpreter services  
26 “which are reasonably, actually, and necessarily incurred” for “an employee who cannot  
27 communicate in English” during a deposition, an appeals board hearing, and those settings the AD  
determines are reasonably necessary to ascertain the validity or extent of injury. Under section

1 4600(f), an employee who “does not proficiently speak or understand the English language” is  
2 entitled to interpreter services during a medical examination set at the request of the employer,  
3 insurance company, AD, Appeals Board, or WCJ. AD Rule 9795.2 requires notice of the right to  
4 an interpreter for those who “do not proficiently speak or understand the English language.” AD  
5 Rule 9795.3(a) allows fees for interpreter services in various settings “where the employee does  
6 not proficiently speak or understand the English language.” The Government Code provisions on  
7 “language assistance” are for parties or witnesses in state agency proceedings “who cannot speak  
8 or understand English or who can do so only with difficulty.” (Gov. Code, § 11435.05.) These  
9 provisions are essentially consistent. In the various settings for which the right to an interpreter is  
10 expressly authorized by statute or regulation, the injured worker must need assistance because he  
11 or she does not adequately speak or understand or communicate in English.

12 An injured worker’s need for an interpreter could be demonstrated in many ways. If, for  
13 example, an interpreter was used during the deposition of the worker (see Lab. Code, §§  
14 5710(b)(5), 5811(b)(1)) or at an agreed or qualified medical evaluation (see Lab. Code, §§ 4600(f),  
15 4620(a) & (c), 4621(a); Cal. Code Regs., tit. 8, § 9795.3(a)), although not conclusive, it might be  
16 reasonable to infer that the worker needed interpreting services during medical treatment.<sup>8</sup> A  
17 physician’s statement that an interpreter was required, an interpreter’s testimony or sworn  
18 statement that he or she confirmed with the physician that interpreting services were needed, or the  
19 worker’s testimony through an interpreter that he or she needed an interpreter to communicate with  
20 a medical provider could all constitute evidence of the need for an interpreter. If the defendant  
21 authorized interpreter services for some medical treatment appointments, it should not be necessary  
22 for the interpreter lien claimant to prove that interpreter services were required for each individual  
23 appointment, unless defendant raises a legitimate objection to a particular date of service.  
24 Ultimately, if there is a dispute, it will be up to the trier-of-fact to determine whether the interpreter  
25

26 \_\_\_\_\_  
27 <sup>8</sup> Here, for example, the February 27, 2008 agreed medical evaluation report of Dr. Andrew Sew Hoy reflects that a Spanish-language interpreter was used at the February 7, 2008 evaluation.

1 | lien claimant has demonstrated that the interpreter services were reasonably required. The parties  
2 | may present any evidence that is probative on the issue.

3 |         We observe that, in the WCJ's consideration of this element of E&M's burden of proof, he  
4 | indicated that it was E&M's responsibility to prove that no one on the medical provider's staff was  
5 | available to interpret. Certainly evidence to that effect could be probative as to the need for an  
6 | interpreter for a non-English speaking worker. If the physician speaks the injured worker's  
7 | language, or if the physician chooses to use a member of his or her staff to interpret, then it is  
8 | unlikely that other interpreter services would be reasonably required. However, we would not  
9 | require a physician to use an employee with other work responsibilities as an interpreter, merely  
10 | because that employee was able to speak the patient/injured worker's language. The standard  
11 | adopted by the WCJ appears to imply such a requirement.

12 |         The WCJ also implied that E&M must prove that there were no *other* medical providers in  
13 | the area who could provide the treatment, using the injured worker's language. This would limit  
14 | an injured worker's choice of providers to those who speak his or her language. We do not accept  
15 | the notion that non-English speaking workers have restrictions on their choice of medical providers  
16 | that are not applicable to English speakers. By affirming the non-English speaking worker's right  
17 | to choose a medical provider, regardless of the provider's proficiency in the worker's language, we  
18 | do not, however, abandon or minimize the requirement that the interpreter lien claimant must  
19 | prove that its interpreting services were reasonably required.

20 |         In sum, we emphasize that we neither prescribe nor proscribe any particular admissible  
21 | evidence that may prove that the lien claimant interpreter's services were reasonably required in a  
22 | given case.

23 |         The interpreter lien claimant must also establish that an interpreter was actually present at  
24 | the medical appointments in question, i.e., that the interpreter actually rendered the services being  
25 |  
26 |  
27 |

1 billed.<sup>9</sup> As part of this burden, if the issue is disputed, the interpreter lien claimant must also  
2 establish that the medical treatment occurred on the interpreter's billed dates of service. There are  
3 a variety of ways in which this burden of proving the services were rendered might be carried. For  
4 example, an interpreter might be able to rely on a medical report regarding the visit, reciting that  
5 the interpreter was present. Although there is no current requirement for a treating physician to  
6 indicate the presence of an interpreter (see Cal. Code Regs., tit. 8, §§ 9785.2, 9785.3, 9785.4,  
7 10606), it is certainly appropriate and helpful for a physician to do so. SCIF's suggestion that  
8 interpreter lien claimants prepare disclosures similar to those required for physicians by section  
9 4628(b) provides another option for a lien claimant to demonstrate satisfaction of this element.

10 The burden of proving that the services were required, and that they were provided, may  
11 also be satisfied by the interpreter using a form, signed by the medical provider in conjunction with  
12 the visit, containing a statement to the effect that a named interpreter was present, the medical  
13 practitioner is not proficient in the injured employee's language, the practitioner's office does not  
14 provide interpreters, and the office's policy is that patients who are not proficient in English should  
15 be accompanied by an interpreter. (See *Saldana, supra*, 2008 Cal. Wrk. Comp. P.D. LEXIS 417.)

16 The methods discussed above are neither mandatory nor exclusive. There may well be  
17 other ways to satisfy lien claimant's burden. To avoid these issues, however, the preferred practice  
18 is to obtain pre-authorization. (*Saldana, supra*, 2008 Cal. Wrk. Comp. P.D. LEXIS 417.) When a  
19 treating physician requests authorization for treatment by another practitioner, such as a physical  
20 therapist, chiropractor, or acupuncturist, the treating physician could include in the request a  
21 statement that the injured worker requires the services of an interpreter. The defendant could then  
22 efficiently and unambiguously authorize use of an interpreter in conjunction with the requested  
23 treatment. However, a treating physician's failure to expressly request an interpreter, by itself, is  
24 not a basis to conclude that an interpreter is not reasonably required.

25  
26 \_\_\_\_\_  
27 <sup>9</sup> Of course, a lien claimant claiming entitlement to payment for services not actually rendered would be  
subject to sanctions under section 5813 and WCAB Rule 10561 (Cal. Code Regs., tit. 8, § 10561), as well as criminal  
prosecution for insurance fraud, pursuant to Insurance Code sections 1871, et seq.

1 An interpreter lien claimant must also prove that the interpreter was qualified to provide the  
2 billed services. (Lab. Code, § 5705; *Capi, supra*, 138 Cal.App.4th 373 [71 Cal.Comp.Cases 374];  
3 *Stokes v. Patton State Hospital* (2007) 72 Cal.Comp.Cases 996 (Significant Panel Decision).)  
4 Pursuant to AD Rule 9795.3(a), a “qualified interpreter” may provide services for a medical  
5 examination requested by the claims administrator, AD, or appeals board, or at a comprehensive  
6 medical-legal evaluation. A “qualified interpreter” means a “certified” or “provisionally certified”  
7 interpreter pursuant to AD Rule 9795.1(f) (Cal. Code Regs., tit. 8, § 9795.1(f)), or, for purposes of  
8 section 4600, a “qualified interpreter” means an interpreter certified or deemed certified pursuant  
9 to the Government Code.

10 When the setting is not “an appeals board hearing, arbitration, or formal rehabilitation  
11 conference,” and when a certified interpreter cannot be present, a “provisionally certified”  
12 interpreter is one deemed qualified to perform interpreting services by agreement of the parties.  
13 (Cal. Code Regs., tit. 8, § 9795.1(e).) Thus, for a medical examination, a provisionally certified  
14 interpreter is one deemed qualified by agreement of the parties, when a certified interpreter is  
15 unavailable. While a treatment appointment is not strictly governed by these provisions, we see no  
16 logical reason why the qualifications for an interpreter at a treatment appointment should be any  
17 different or less rigorous than the qualifications for an interpreter at a medical examination. If  
18 certified interpreters are difficult to obtain, as stated by E&M, agreement by the parties is  
19 unquestionably the best option for obtaining a “provisionally certified” and, therefore, “qualified”  
20 interpreter.

21 Government Code section 11435.55 suggests another option. It provides that, when a  
22 certified interpreter cannot be present at a medical examination, “the physician provisionally may  
23 use another interpreter if that fact is noted in the record of the medical evaluation.” While  
24 agreement between the parties is preferred, a non-certified interpreter lien claimant seeking  
25 payment for services performed during medical treatment could show that it was selected  
26 “provisionally,” under Government Code section 11435.55, if use of the non-certified interpreter is  
27 recorded by the physician.

1           Thus, in the absence of any directly applicable authority on qualifications for interpreters  
2 during medical treatment, an interpreter may be qualified to interpret at medical treatment  
3 appointments because he or she is certified for interpreting at medical examinations or deemed  
4 certified for medical examinations by virtue of being certified for court or administrative hearing  
5 interpreting, or, if a certified interpreter is unavailable, the interpreter is provisionally certified by  
6 agreement of the parties or selected for provisional use by the treating physician.

7           In some cases, such as when an injured worker has settled the case by C&R, and the  
8 defendant has not admitted liability, it could fall to the interpreter lien claimant, like any other  
9 medical lien claimant, to prove that the injury arose out of and occurred in the course of  
10 employment, and that the medical treatment itself was reasonable and necessary. “Where a lien  
11 claimant (rather than the injured employee) is litigating the issue of entitlement to payment for  
12 industrially-related medical treatment, the lien claimant stands in the shoes of the injured employee  
13 and the lien claimant must prove by preponderance of the evidence all of the elements necessary to  
14 the establishment of its lien.” (*Kunz, supra*, 67 Cal.Comp.Cases at p. 1592.)

15           If a lien claimant succeeds in proving that its interpreter was qualified, that it provided the  
16 billed services, and that the services were reasonably required, the lien claimant must still prove  
17 the reasonableness of its charges.<sup>10</sup> In *Kunz*, with regard to outpatient surgery facility fees, we  
18 stated that a number of factors should be considered in determining if a fee is reasonable, including  
19 but not limited to: 1) the usual fee accepted (not charged) by the provider, 2) the usual fee accepted  
20 by other medical providers in the same geographical area, 3) other aspects of the economics of the  
21 medical provider’s practice that are relevant, and 4) any unusual circumstances in the case. (*Kunz*,  
22 *supra*, 67 Cal.Comp.Cases at p. 1598.) In *Tapia*, we further considered the question of  
23 reasonableness, with regard to outpatient surgery center fees, and held,

24                   “consistent with *Kunz*: (1) an outpatient surgery center lien  
25 claimant (**or any medical lien claimant**) has the burden of proving  
26 that its charges are reasonable; (2) the outpatient surgery center  
lien claimant’s billing, by itself, does not establish that the claimed

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<sup>10</sup> The issue of the value of lien’s claimant’s services was bifurcated and deferred in this case.

1 fee is ‘reasonable’; therefore, even in the absence of rebuttal  
2 evidence, the lien need not be allowed in full if it is unreasonable  
3 on its face; and (3) any evidence relevant to reasonableness may be  
4 offered to support or rebut the lien; therefore, evidence is not  
5 limited to the fees accepted by other outpatient surgery centers in  
6 the same geographic area for the services provided.” (*Tapia*,  
7 *supra*, 73 Cal.Comp.Cases at p. 1340.) (Emphasis added.)

8 AD Rule 9795.3(b)(2) (Cal. Code Regs., tit. 8, § 9795.3(b)(2)) provides the following fee  
9 schedule for interpretation at all events listed in subdivision (a), other than a hearing, arbitration,  
10 deposition, or rehabilitation conference:

11 “interpreter fees shall be billed and paid at the rate of \$11.25 per  
12 quarter hour or portion thereof, with a minimum payment of two  
13 hours, or the market rate, whichever is greater. The interpreter  
14 shall establish the market rate for the interpreter’s services by  
15 submitting documentation to the claims administrator, including a  
16 list of recent similar services performed and the amounts paid for  
17 those services.”

18 “Market rate” is defined as “that amount an interpreter has actually been paid for recent interpreter  
19 services provided in connection with the preparation and resolution of an employee's claim.” (Cal.  
20 Code Regs., tit. 8, § 9795.1(h).)

21 The fee schedule does not apply directly to interpreter services for medical treatment, since  
22 treatment is not one of the enumerated settings. Still, we may look to the fee schedule for guidance  
23 as to what a reasonable fee may be. (Cf. *Roberson v. Atlantic Mut. Ins. Co.* (2006) 34 Cal.  
24 Workers’ Comp. Rptr. 190 (Appeals Board panel decision) [the fee schedule for ambulatory  
25 surgery centers may reasonably serve as a guide for the reasonableness of charges incurred before  
26 the effective date of the schedule].) While \$11.25 per quarter hour, or market rate, as proven by  
27 lien claimant, appears to be a reasonable standard, we are not prepared to conclude that the two-  
hour minimum applies to all medical treatment appointments, some of which might take only 10 to  
15 minutes. (See *Di Giuseppe v. Workers’ Comp. Appeals Bd. (Menjivar)* (2002) 67  
Cal.Comp.Cases 1003 (writ denied) [\$45.00 per visit was considered adequate payment for  
interpreting services at medical treatment appointments that were not shown to last longer than one  
hour].) On the other hand, we understand that, without some minimum rate of reimbursement,

1 there might not be a sufficient incentive for interpreters to provide services during medical  
2 treatment, and injured workers would, therefore, be deprived of this necessary adjunct to medical  
3 treatment.

4 As with selection of a qualified interpreter, the preferred practice with regard to fees is for  
5 the parties to agree in advance. This practice is specifically endorsed by AD Rule 9795.3(d),  
6 which states, “Nothing in this section shall preclude payment to an interpreter or agency for  
7 interpreting services based on an agreement made in advance of services between the interpreter or  
8 agency and the claims administrator, regardless of whether or not such payment is less than, or  
9 exceeds, the fees set forth in this section.” (Cal. Code Regs., tit. 8, § 9795.3(d).)

10 If the parties have not agreed in advance, and cannot agree after the fact, it will be the  
11 interpreter lien claimant’s responsibility to offer any probative evidence as to the reasonableness of  
12 its charges; and it will be the trier of fact’s responsibility to determine whether the lien claimant  
13 has succeeded in proving its fee was reasonable. If the lien claimant has not proved its fee was  
14 reasonable, but has otherwise proved its right to recover, the trier of fact must determine and award  
15 a reasonable fee.

16 **Disposition**

17 In this case, the WCJ expressly stated that his reasoning was limited to Spanish-language  
18 interpreting. He appears to have concluded, without any evidence in the record, that the use of the  
19 Spanish language is so pervasive in East Los Angeles that Spanish interpretation services during a  
20 medical treatment appointment in that location would never be “reasonably required” under section  
21 4600. Under the WCJ’s reasoning, all claims for Spanish interpreting fees in East Los Angeles  
22 that do not fall within a specific provision authorizing recovery should be denied. We disagree. It  
23 cannot be said categorically that provision of Spanish interpretation services at a medical treatment  
24 appointment in East Los Angeles is never reasonably required, and therefore never compensable.  
25 The compensability of interpretation services must be decided based on the evidence in each case,  
26 regardless of the language or location involved. California’s population is highly diverse.  
27 Undoubtedly, there are other areas of the state where neither English nor Spanish is the

1 predominant language. Under the WCJ's reasoning, separate standards would prevail for each of  
2 these ethnic enclaves.

3 None of the statutory or regulatory provisions relating to interpreter fees limits or any way  
4 distinguishes compensation for Spanish interpretation services, from interpretation services for  
5 other languages, and there is no need or justification to create such a distinction with regard to  
6 interpreter services for medical treatment.

7 SCIF argued that E&M did not prove that its services were necessary, that its interpreters  
8 were qualified, that interpreter services were provided on all the dates billed, or even that medical  
9 treatment took place on all of those dates. Because these elements were part of E&M's burden of  
10 proof, it was E&M's responsibility to offer evidence on those issues.

11 SCIF further objected to payment of most of the billed services on the following grounds:  
12 the medical treatment was unauthorized, the medical provider was not part of defendant's medical  
13 provider network, and the treatment exceeded the 24-visit limitation on chiropractic care and  
14 physical therapy established in section 4604.5(d)(1). Once these objections were raised by  
15 defendant, it fell to lien claimant to rebut them. If the injured worker was not entitled to the  
16 underlying medical treatment, the interpreter's lien must be disallowed for the services in question.  
17 Of course, if a defendant has no reasonable basis for disputing an interpreter's lien, or if a  
18 defendant frivolously asserts defenses, while possessing proof that its allegations are false, the  
19 defendant will expose itself to potential penalties under section 5814 and sanctions under section  
20 5813.

21 The WCJ did not reach any of these issues because he found preliminarily that E&M had  
22 failed to prove that most of its services were reasonable and necessary. Because, in some respects,  
23 the WCJ misapplied E&M's burden of proving that its services were reasonably required during  
24 medical treatment, and because he improperly distinguished Spanish from other languages, we will  
25 amend his decision to defer decision on those parts of the lien disallowed by the WCJ, and return  
26 the matter to the trial level for further proceedings and decision, consistent with this opinion.  
27 Because this opinion represents the first detailed and binding explanation of the interpreter lien

1 claimant's burden of proof with regard to medical treatment, we think it appropriate in this case to  
2 reopen the record and allow the parties to conduct further discovery, if necessary, and to introduce  
3 additional evidence on the issues addressed in this opinion. If, upon return of this matter, the WCJ  
4 reaches a different conclusion as to whether E&M's services were reasonably required, it will then  
5 be necessary for him to consider defendant's other defenses.

6 Only the disallowed parts of the lien require further consideration by the WCJ in light of  
7 this opinion. There has been no challenge to the WCJ's allowance of the lien for the June 20, 2006  
8 and February 9, 2007 dates of service, or to his admission into evidence of lien claimant's Exhibits  
9 12 and 13. Therefore, we will affirm the FA&O, except that we will amend it to defer decision on  
10 the remainder of the lien, i.e., those dates of service found by the WCJ to be not reasonable and  
11 necessary.

12 For the foregoing reasons,

13 **IT IS ORDERED**, as the Decision After Reconsideration of the Workers' Compensation  
14 Appeals Board, that the October 1, 2010 Findings, Award and Order Re: Lien of E&M Interpreting  
15 is **AFFIRMED, EXCEPT** that Findings of Fact Nos.1 and 2 are **AMENDED** as follows:

16 **FINDINGS OF FACT**

- 17 1. The services rendered by lien claimant E&M Interpreting on June 20,  
18 2006, and February 9, 2007, were reasonably required to cure or relieve  
19 the effects of applicant's industrial injury. Decision on the remainder of  
20 the services billed by lien claimant is deferred.
- 21 2. Defendant is liable for payment to E&M Interpreting for services rendered  
22 on June 20, 2006, and February 9, 2007.

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