

California Electronic Data Interchange (EDI) Implementation Guide for Medical Bill Payment Records Version 2.0

Changes listed below are effective September 27, 2017

Section II, on page 11, in the chart entry on Date/Time ISA Information, in the sentence on the ISA09 interchange date of the 837, the phrase “GS04 Time” changed to “GS04 Date”.

Section VI

In this section, field sources were added or corrected, on the table entitled “California Medical Data Elements by Source”:

- For data element number 0015, Field source 62a was added to the UB 04 column.
- For data element 0018, field source 58a was removed from the UB 04 column.
- For data element numbers 0043, 0044 and 0045, the field source in the UB 04 column was changed from “8a” to “8b”
- For data element number 0523, field source 3a was added in the UB 04 column.
- For data element number 0525, the UB 04 source field was changed from “74a-e” to simply “74.”
- For data element 0537, UB 04 the source field was revised from 81b to 81B3. Data element 0593 was deleted from the table because it is no longer in the IAIABC standard.

Section VII

On page 43, strengthen the language clarifying that data element number 0500 (Unique Bill ID Number) may not be reused, even in the case of cancellation.

In the Medical Data Elements Requirement Table, on pages 45-54, a note (*) was added to the following data element numbers: 0048, 0050, 0501, 0510, 0511, 0512, 0516, 0528, 0538, 0540, 0616 and 0629. Although not technically required on a cancelled bill, data elements listed with (*) should still be reported to maintain the integrity of the 837 data transmissions.

On page 46, in the entry for data element number 0507 (Provider Agreement Code), the following language was added to the Business Condition/Mandatory Trigger column: “Enter the value “P” if the injured worker’s medical treatment is provided within a Medical Provider Network approved by the DWC.”

On page 48, the entry regarding data element number 0533 (Present on Admission Indicator) was updated to state that it is required to be reported on inpatient hospital bills if the Present on Admission Indicator is included on the hospital bill. On the same page, in the entry for data element number 0537 (Billing Provider Primary Specialty), the requirements for reporting the Original (00), Correction (02) and Replace (05) were changed from “AR” to “MC”. In the entry for

data element number 0630 (Billing Provider State License Number) the requirements for reporting the Original (00), Correction (02) and Replace (05), were changed from “AR” to “AA.”.

Section VIII

The following changes were made on the table entitled, “California Edit Matrix,” beginning on page 55:

- Changed error code 072 to 071 because 072 was written in error.
- Removed error code 001 from the following data element numbers: 0293, 0544, 0550, 0623, 0704 and 0729.
- Added error code 001 to data element numbers 0503, 0504, 0505, 0520, 0522, 0541, 0542, 0555 and 0577.
- Removed error code 029 from data element number 0550.
- Removed error code 030 from data element numbers 0599, 0630, 0643 and 0680.
- Removed error code 034 from data element numbers 0512 and 0615.
- Added error code 058 from data element numbers 0503 and 0505.
- Removed error code 063 from data element numbers 0508 and 0544.
- Added error code 063 to data element number 0511.
- Added error code 064 for data element numbers 0509, 0514, 0515, 0547, 0556 and 0741.
- Removed error code 064 from data element numbers 0503, 0535 and 0555.
- Added error code 071 from data element number 0605.
- Added error code 073 for data element number 0510.
- Removed error code 074 from data element numbers 0510 and 0511.
- Removed error code 075 from data element number 0605.
- Removed error code 111 from data element numbers 0098, 0099, 0527 and 0605.
- Removed error code 111 from data element number 0501.
- Removed error code 117 from data element numbers 0016, 0031 and 0187.
- Added error code 117 for data element number 0500.

Section IX

On page 71, removed the Employer FEIN (DN0016) as one of the data elements for matching the original or replacement report (BSRC=00 or 05) to a corrected report (BSRC=02).

On page 72 for unmatched BSRC = 00 with BSRC 01 data a copy of DN0508 will be reported on RED01 instead of DN0006 or DN 0500.

On page 75, under the heading, “Repackaged drug reporting,” the language “LIN segment in the 2410 loop,” which had been replaced with “SV1 segment in the 2400 loop,” has been edited to read: “LIN segment in the 2410 loop and SV1 segment in the 2400 loop,”.

On the “Lien Bills Data Element Requirement Table” on page 76, for data element 0042 (Employee SSN), the following language was added for clarity: If the employee does not have a SSN, use the default value of “000000006.” Finally, on pages 76 and 77, a note (*) was added to data element numbers 0042, 0501, 0510, 0511, 0512, 0516, 0528, 0538, 0540, 0616 and 0629 that although California does not require reporting of these data elements, they must nevertheless be reported to meet the requirements of the ANSI 837 file structure.