

STATE OF CALIFORNIA
DIVISION OF WORKERS' COMPENSATION
WORKERS' COMPENSATION APPEALS BOARD

PRE-TRIAL CONFERENCE STATEMENT LIEN ISSUES ADDENDUM

(TO BE COMPLETED BY DEFENDANT AND LIEN CLAIMANT-ONE ADDENDUM PAGE FOR EACH LIEN)

Case # ADJ _____

LIEN CLAIMANT _____

BALANCE _____

LIEN CLAIMANTS

TREATMENT EXPENSE ENTITLEMENT _____

MEDICAL LEGAL EXPENSE ENTITLEMENT _____

INTERPRETING EXPENSE ENTITLEMENT _____

15% INCREASE/INTEREST (L.C. 4603.2(b)(2)) (treatment) _____

PENALTIES AND INTEREST (L.C. 4622) (med legal) _____

DEFENDANT

WHETHER REASONABLY REQUIRED (NECESSITY) _____

Appeal of IMR _____

_____ Fraud
_____ Conflict of Interest
_____ Mistake of Fact

REASONABLENESS/VALUE OF CHARGES _____

Appeal of IBR Determination _____

_____ Fraud
_____ Conflict of Interest
_____ Mistake of Fact

TREATMENT OUTSIDE MPN _____

24 VISIT CAP _____

NO CONTESTED CLAIM (MED LEGAL) _____

CERTIFICATION _____

AOE/COE _____

BODY PARTS _____

STATUTE OF LIMITATIONS _____

LACHES _____

OTHER (either party) _____

Lien Claimant _____ Defendant _____